



August 21, 2007

Jeff DiMatteo, Co-Founder
American Profit Recovery
33 Boston Post Road West, Suite 140
Marlborough, MA 01752-1829

Dear Jeff,

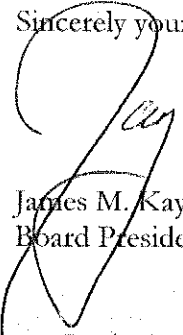
On behalf of the Directors of the Katie Brown Educational Program, Inc., I thank you and American Profit Recovery for the generous donation of \$500.00 in support of our capacity-building initiatives aimed at eliminating youth relationship violence in Southeastern Massachusetts and Rhode Island schools.

At a time of tremendous demand for our curriculum, we are thankful for the very important philanthropic investment awarded by American Profit Recovery that will empower the Katie Brown Educational Program to continue to provide direct education to thousands of students while concurrently launching our new Train the Trainer Program to build a network of certified school educators who will teach our curriculum in their schools with our oversight, guidance and encouragement.

In accordance with IRS regulations, we acknowledge that no goods and services have been provided in exchange for this contribution. Furthermore, we acknowledge that there has been no change in our status as a 501(c)(3) non-profit organization.

Thank you again for this important grant into our mission and program goals.

Sincerely yours,



James M. Kay
Board President

cc: Justin Berg